

LoanNEX Encompass Retail User Guide June 4, 2025

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- 1. Loan Officer: Submit Lock Request
 - View eligible Product and Pricing Options
 - Register Product/Float Loan
 - Request Lock
- 2. Lock Desk User: Approve Lock Request
 - View Lock Request in Encompass
 - Complete Lock Approval
 - Access Lock Confirmation

- 3. Additional Loan Officer Actions
 - Modifications
 - Extension Request
- 4. Additional Lock Desk Actions
 - Lock Request Modifications
 - Void Lock Actions
 - LoanNEX Support

Select the link to go to the corresponding page in this document

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- 1. User accesses LoanNEX within the loan file in Encompass
- 2. User completes additional loan fields, not populated by the URLA
- 3. User selects Get Price
- 4. User reviews eligible Product and Pricing Options
- 5. User completes Eligibility Q&A
 - Eligibility Q&A responses can have a pricing impact
- 6. User Takes Action (Register Product/Float Loan, Request Lock)
 - Encompass business rules are applied for requested Action
- 7. User can view the loan record and status
 - User can view the loan Activity Log and download PDF
 - PDF will automatically be updated to efolder and Rate/Lock indicator will be updated in the loan file ribbon of the loan
- 8. After lock is approved, LO can reenter LoanNEX to request modifications and extensions to the loan as needed

LoanNEX will appear under the "My Providers" Tab when accessing "Search Product and Pricing"

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Home Pipeline Loan Trades Contacts	Dashboard Reports			
Borrowers Roger Rabbit	~ 🗹			Open Web View 🦷 Search AliRegs 🔛 afolduar 🔒 🖨 💌
123 First Street 1 Austin, TX 78701	Loan #: TEST250502106 LTV: 70.000/70.00 Loan Amount: \$1,050,000.00 DTI: 37.214/40.32	0/70.000 Rate: 7.000% Est 15 C Not Locked C	Closing Date: // FS: Andrew WaltherLO Archived	
💶 Alerts & Messages 🛛 Log	Borrower Summary - Origination			
At App Disclosure Requirements 05/30/24	Channel	Application Date 05/30/2024		
Three-Day Disclosure Requiremer 05/27/25	Current Status Active Loan	✓ Date //		
Send Initial Disclosures 05/30/25	Borrower Information	No co-applicant Order Fraud		
	Borrower 🔛 🖓 🖑	Co-Borrower 🔛 🎅 Copy From Borrower		
	Vesting Type	PRODUCT AND PRICING	×	
	First Name Roger	My Providere All Dravidere		
	Middle	All providers		
	Last Name Rabbit Suffix	Select a provider and click Submit.		
	SSN 123-45-6789	LoanNEX Qualifier - Product and Pricing Service	Partner Connect Partner Connect	
	DOB 01/01/1990	LoanNEX		
	Marital Status Unmarried			
	Preferred Contact Method - Select All That Apply			
	Home Phone 512-678-9456 🗌 🛱 🕒			
	Work Phone			
4	Cell			
Forme Toole Services	Accept Text/SMS			
» Order Credit Peport	Work E-mail			
» Access Lenders				
» Search Product and Pricing	Social Security Number Vernication	-		
» Request Underwriting	The Purpose of the Transaction			
Order Appraisal	Seeking a mortgage from the company	Remove from My List	Submit Cancel	
» Order Flood Certification	This consent is valid for 60 days			
» Order Title & Closing	Reason for authorizing consent:	Reason for authorizing consent:		
» Order Doc Preparation	Open a bank acct Apply for a job	Open a bank acct Apply for a job		
» Register MERS	Apply for a credit card Meet licensing req.	Apply for a credit card Meet licensing req.		
» Order AVM	Apply for a loan Other	Apply for a loan		
» Order Mortgage Insurance				
» Order Fraud/Audit Services	Government ID	Government ID		
» Request HMDA Management	Government ID Type	Government ID Type		
» Order Additional Services	Other Description	Other Description		
» Order Verifications	Company's Information Lender/Broker Data	Company's Agent Information		
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Action button labels are configurable by the Admin (Register Product/Float Loan, Lock Request, etc.)

Loan Trades	Contacts Dashboard	Reports						
come * 22,500	Property Expenses	Liabilities*	Reserves * Household Size *	Get Qualified Price				What is Qualified Price ?
Eligible Prod	ucts							
Select all Fixe	ed 15 Yr. Fixed	30 Yr. Fixed 40 Yr.	Fixed					
Select all Arn	m 5 Yr. AKM	/ Yr. ARM				(r	Paquat Exception	View Incligible Products
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Search Rate	100.000 Price	Points Exclude From Price Product	Investor/Lender Pr	ogram	P&I PMT	Eligibility Q&A	Scenario Details	Next Steps
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7.250% 30 Days	100.125 \$1,312.50	30 Yr. Fixed IO (10 Yr. IO)	💿 🗋 🛆 LoanNE GOLD	(Lending	\$6,343.75	0	۵	Float Rate Request Lock
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7.875% 30 Days	100.063 \$656.25	30 Yr. Fixed IO (10 Yr. IO)		(Lending	\$6,890.62	0	ß	Float Rate Request Lock

View Ineligible Products



LO Completes Eligibility Q&A

- Eligibility Q&A must be completed by the LO prior to completing an Action
- User will select Save before exiting Eligibility Q&A
- Loan will auto Reprice to take any adjustments into consideration

\$ 22,500	\$ 1,387.5	\$ 700	\$ 934,725			
			Get Qualified Price			What is Qualified Price ?
Eligible Prod	ucts					
Select all Fixe	d 15 Yr. Fixed	30 Yr. Fixed	40 Yr. Fixed			
Select all Arm	5 Yr. ARM	7 Yr. ARM				
					Request Exception 🗸	View Ineligible Products
Amortizing Type	Lock Period Investo	or/Lender	Program Show Best per Investor/Lender		Request Exception 👻	View Ineligible Products
Amortizing Type Fully Am & IO 💊	Lock Period Investor	or/Lender	Program Show Best per Investor/Lender		Request Exception V	View Ineligible Products
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Amortizing Type Fully Am & IO V Search Rate Rate 1 Lock Period 1	Lock Period Invest 30 V All 00.000 Price JF Price 2	Points Exclue Product	Program Show Best per Investor/Lender Att Eligibility Q&A Borrower has 3 tradelines with activity in the past 24 months? Yes No Borrower received a Gift of Equity? (Price Adjustment)		Request Exception × Scenario Details	View Ineligible Products Next Steps
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Take Action (Next Steps)

 Next Step Actions (Examples: Register Product, Float Lock, Request Lock) vary based on the workflow configured by your Admin and Secondary teams during Account setup.

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		Submit Request Lock			×		
Appraised Value*	Purchase Price* First Lien Amo	n					
\$ 1,500,000	\$ 1,500,000					^	
State* County*	Rural Property FICO* No FICO	Product And Pricing					
TX V Travis Co	ounty V 774	Inv	estor Name	LoanNEX Lending			
Mortgage Lates*	Bankruptcy* Foreclosure*	Lo	an Type	First Lien			
0x30x24 ~	None 🗸 None	Pro	ogram Name	30 Vr. Fixed			
		Ra	ie	7.250%			
		Pri	ce	100.125			
Income*	Property Expenses* Liabilities*	Lo	k Period	30			
\$ 22,500	\$ 1,387.5 \$ 700	Lien Amounts & Ratio	5				
		Fin	st Lien Amount	\$1,050,000.00			
		LTV	/	70.00 %			What is Qualified Price ?
		CL	ſV	70.00 %			
Eligible Product	ts						
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		Borrower First Name	Borrower Last Name*	Co-Borrower First Name	Co-Borrower Last Name		
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		Subject Property Address*	City*	Zip*	Originator Loan Number	Paquest Exception - M	View Ineligible Products
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Rate ↑≞	↓F					у	
Lock Period 1	Price 2 Product	Comment				Scenario Details	Next Steps

Encompass Business Rules Applied

- If Lock Request is not available, the User will be notified, and Lock Request cannot be completed until the business rule is satisfied
- Lock status will remain as Not Locked until Lock Request can be executed
- Once business rule is satisfied, the User will repeat the Request Lock Action

Eligible Products Select all Fixed Select all Arm Select all Arm Amortizing Type Lock f Fully Am & IO Solution Lock f Loc	S Yr. Fixed Yr. ARM 7 ("Loai Odb3: Apprevailed reriod Investor/Lenc All Admi	mary":"Conflict","details":"Loan processing failed"," nActionCompletionValidationErrors":{{"RequiredMile 8b005da7","IsValid":false,"LoanAction":"LockReques oved"}],"RuleName":"Investor Lock Request Restricti ation failed. Milestone 'C2C - Approved' is required.	content": estones":[("Id":"9b7c52c5-050c t","Name":"C2C - on"]],"Message":"Loan action ("})	-4072-9e15- completion Ok	eption 🗸 V	iew Ineligible Products
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View Loan Record

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	Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending	
	Loan Type	First Lien		Users Full Name	Andrew WaltherLO	
	Program Name	GOLD		Requested On	5/27/2025 10:44:28 AM	
	Mortgage Product Description	30 Yr. Fixed	Approved on			
	Rate	7.250%		Company Name		
	Price	100.125		Users Full Name		
	LOCK PERIOD	50		Approved on		
ARIVI Margin a			Identifiers			
	Index, Margin			Originator Loan Number	TEST250502106	
Lock Informati	rPA/Cap/Life			Universal Loan Identifier		
				Loan Number		
	Investor Name	5/27/2025 10:44:28 AM		LOCK Number		
	Expiration Date	6/25/2025 11:59:00 PM		Borrower	Roger Rabbit	
	Extension Days	0		Address	123 First Street, Austin, TX 78701	
	Extension Count	0				
	Re-lock Count	0				
Lien Amounts	& Ratios					
	First Lien Amount	\$1,050,000.00				
	LTV	70.00 %				
	CLTV	70.00 %				
Input Details	5					~

View Activity Log / Download Scenario PDF



Encompass Ribbon Update and eFolder PDF

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- 1. Receive Lock Request Notification and access LoanNEX through Encompass Services
- 2. <u>View Lock Requested loan</u>
 - View Lock Request Details (LLPA's, Doc Type, Program)
- 3. <u>Complete Lock Approval</u>
 - Confirm Lock Approved in LoanNEX Qualifier
 - View Lock Approved Loan details
- 4. <u>Secondary Registration Populated in Encompass</u>
 - LoanNEX lock confirmation populates eFolder labeled as Product and Pricing

Select the link to go to the corresponding page in this document

Access Loan Pipeline in Encompass

Secondary Lock Desk will be notified of Lock Request

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4		TEST250502106	2 Rabbit, Roger	1,050,000.00	Started	New / Open	05/27/2025	🙆 123 First Street	Austin	TX	6			

View Lock Requested Loan

- Lock Request available in Secondary Registration
- Requested by shows Loan Officer's name

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Complete Lock Approval

To complete the Lock Approval, go to LoanNEX Qualifier in Services tab

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Show in Alpha Order Total Rate Adjustments Total Rate Adjustments	Show in Alpha Order	Total Rate Adjustments	Total Rate Adjustments	

Approve Lock – Lock Request Tab

Lock Actions are available as blue buttons on the right of the screen

eline Loan Trades	Contacts Dashboard Reports				
					S Activi
Lock Requested	Buy-Side Pricing	Sell-Side Pricing			
: 23А-YJT 습 Rec	quested	Ľ	Scenario Details		Approve Deny 🛆 Lock A
Transaction	Summary				
nunsaction	Sammary				
Product and P	Pricina		Requested On		
	Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending
	Loan Type	First Lien		Users Full Name	Andrew WaltherLO
	Program Name	GOLD		Requested On	5/27/2025 10:44:28 AM
	Mortgage Product Description	30 Yr. Fixed	Approved on		
	Rate	7.250%		Company Name	
	Price	100.125		Users Full Name	
	Lock Period	30		Lock Requested	
ARM Margin a	and Cap		Identifiers		
	Index, Margin			Originator Loan Number	TEST250502106
	FPA/Cap/Life			Universal Loan Identifier	
Lock Informat	ion			Loan Number	
	Investor Name	LoanNEX Lending		Lock Number	
	Lock Date	5/27/2025 10:44:28 AM			
	Expiration Date	6/25/2025 11:59:00 PM		Borrower	Roger Rabbit
	Extension Days	0		Address	123 First Street, Austin, TX 78701
	Extension Count	0			
	Re-lock Count	0			
Lien Amounts	& Ratios				
	First Lien Amount	\$1,050,000.00			
	LTV	70.00 %			
	CLTV	70.00 %			

Approve Lock – Buy-Side Pricing Tab

Buy-Side tab allows you to re-price the loan from the LO viewpoint

Lock Approved	d	-	Buy-Side Pri	cing	Sell-S	ide Pri	cing					
X ID: 23A-YJT	Locked							S Loan Vers	ion Program Locked Do	own 🧲		
Loan Type *	Citizenship*	In	come Doc* self-		OSC First Time Homebuy	er 🗌 O(ccupancy* Pr	operty Type *				
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	\$	22,500	\$ 1,387.5	\$ 700	\$ 934,725							
mongage Lates							Lock Requested	Live Historical				
07.30724							Lock Requested Date: 5	27/2025 10:44:28 AM				
							Get Qualifi	ed Price			What is Qualified Price ?	
		Select all Fixed	15 Yr. Fixed5 Yr. ARM7	30 Yr. Fixed 40 Y Yr. ARM	'r. Fixed							
	ĺ	Fully Am & IO V	Lock Period Investor/Let 30 V All 0.000 Price F	nder Prog All Admin Fee Points Exclude From Pr	ice V						Reset Eligibility Q&A	
	F	tate ↑ <u>⊾</u> ock Period 1	Price 2	Product	1	nvestor/l	ender Program		P&I PMT	Eligibility Q&A	Next Steps	
	7	.250% 0 Days	100.125 \$1,312.50	30 Yr. Fixed	<	⊚∆	LoanNEX Lending GOLD		\$7,162.85	\otimes	Approve & Modify	
	7	.250% 0 Days	100.125 \$1,312.50	30 Yr. Fixed IO (10 Yr. IO))	⊚∆	LoanNEX Lending GOLD		\$6,343.75	Ø	Approve & Modify	
	7	.875% 0 Days	100.063 \$656.25	30 Yr. Fixed	(0	LoanNEX Lending SILVER		\$7,613.22		Approve & Modify	
	7	.875% 0 Days	100.063 \$656.25	30 Yr. Fixed IO (10 Yr. IO)		0	LoanNEX Lending		\$6,890.62		Approve & Modify	

Approve Lock – Sell-Side Pricing Tab

- Lock Desk User
- Secondary Admin User Role (configured in LoanNEX) required for user to see Sell-Side tab
- Allows you to price loan against Counterparties at takeout prices available for the rate selected

Lock Approved	Buy-Side Pricing	Sell-Side	Pricing		
NEX ID: 23A-YJT A Locked				S Loan Version Program Locked Down	
Loan Type * Citiz C Encom First Lien V US Compa Appraised Value * \$ 1,500,000 State * County * TX V Travis Cou Mortgage Lates *	pass - Build 25.2.0.2 - https://TEBE11227418.ea.elliemae.ne s View Loan Forms Verifs Tools Services Ppelne Loan Trades Contacts Dashboard es Income * Property Expenses * \$ 22,500 \$ 1,387.5	STEBE11227418 - andrewwalther - 3011227418 Help Reports Liabilities * Reserves* \$ 700 \$ 934,725	Household Size *	Price	-
0x30x24	Eligible Products Select all Fixed Select all Arm SYr, Fixed Amortizing Type Lock Period Investor/ Fully Am & 10 V 20 V All T 250 Price Price	30 Yr. Fixed 40 Yr. Fixed 7 Yr. ARM ender Program All All Pointe Fore Program	v		Reset Eligibility Q&A View Ineligible Products
	Rate ↑ <u>⊾</u> ↓ , Lock Period 1 Price 2	Product	Investor/Lender Program	P&I PMT	Eligibility Q&A Next Steps
	7.250% 101.375 30 Days \$14.437.50	30 Yr. Fixed		\$7,162.85	\bigotimes
	7.250% 101.375 30 Days \$14,437.50	30 Yr. Fixed IO (10 Yr. IO)		\$6,343.75	Ø
	7.250% 101.013 30 Days \$10,636.50	30 Yr. Fixed	 Verus Silver Doc 	\$7,162.85	
	7.250% 98.500 30 Days -\$15,750.00	30 Yr. Fixed	LoanNEX Lending SILVER	\$7,162.85	0
	7.250% 98.500 30 Days -\$15,750.00	30 Yr. Fixed IO (10 Yr. IO)	LoanNEX Lending SILVER	\$6,343.75	0

View Lock Approved Loan Details

LoanNEX Lock Confirmation is uploaded to the eFolder and Loan/Pricing Data is updated to Encompass

	Contacts Dashboard Reports				
ES					
					S Activity
Lock Approved	Extension Requested	Sell-Side Pricing			
ID: 23А-YJT பி Re	equested	🛽 🖉 Scenario Details	Lock Ticket		View Changes Approve Deny A Lock Act
Transactior	n Summary				
Product and	Pricing		Requested On		
	Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending
	Loan Type	First Lien		Users Full Name	Andrew WaltherLO
	Program Name	GOLD		Requested On	5/27/2025 12:38:59 PM
	Mortgage Product Description	30 Yr. Fixed	Approved on		
	Rate	7.250%		Company Name	
	Price	99.925		Users Full Name	
	Lock Period	30		Lock Requested	
ARM Margin	and Cap		Identifiers		
	Index, Margin			Originator Loan Number	TEST250502106
	FPA/Cap/Life			Universal Loan Identifier	
Lock Informa	ition			Loan Number	
	Investor Name	LoanNEX Lending		Lock Number	
	Lock Date	5/27/2025 10:44:28 AM			
	Expiration Date	7/05/2025 11:59:00 PM		Borrower	Roger Rabbit
	Extension Days	10		Address	123 First Street, Austin, TX 78701
	Extension Count	1			
	Re-lock Count	0			
Lien Amount	s & Ratios				
	First Lien Amount	\$950,000.00			
	LTV	63.33 %			

View Activity Log and Download PDF

Lock Approved Activity Log NEX ID: 23A-YJT Locked Transaction Summary Lock Approved Sr27/2025 11:11258 AM byLoanNEX Lending LoanNEX Lending Sr27/2025 11:44:28 AM byAndrew WaltherLO LoanNEX Lending Loan Was updated Sr27/2025 10:44:28 AM byAndrew WaltherLO LoanNEX Lending Loan Was updated Sr27/2025 10:44:28 AM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:28 AM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:28 AM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:28 IM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:28 IM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:28 IM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:27 IM byAndrew WaltherLO LoanNEX Lending Loan was updated Sr27/2025 10:44:27 IM byAndrew WaltherLO LoanNEX Lending Loan Was updated Sr27/2025 10:44:27 IM byAndrew WaltherLO LoanNEX Lending Sr27/2025 10:44:27 IM byAndrew WaltherLO LoanNEX Lendi	Activity Log Extension Funded Lock Actions VEX Lending w WaltherLO 2025 10:44:28 AM EXT Lending
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NEX ID: 23A-VJT Locked Transaction Summary Lock Approved Improved Impr	Extension Funded Lock Actions
Transaction Summary Image: Constraint of the second se	VEX Lending ew WaltherLO 2025 10:44:28 AM
Product and Pricing Investor Name Investor Name Sv27/2025 10.44.28 AM by:Andrew WaltherLO LoanNEX Lending Program Name Investor Name Mortgage Program Name Loan was updated Price Sv27/2025 10.44.17 AM by:Andrew WaltherLO LoanNEX Lending Price Loan was updated Lock Period Sv27/2025 10.44.27 AM by:Andrew WaltherLO LoanNEX Lending	VEX Lending nv WaltherLO 2025 10:44:28 AM
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Lock Date Expiration Date Extension Days Extension Cour Re-lock Count Lien Amounts & Ratios First Lien Amou LTV CLTV	- Rabbit irst Street, Austin, TX 78701

Secondary Registration Populated in Encompass

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123 First Street Austin, TX 78701		1st Loan #: TEST25 Loan Amount: \$	0502106 LTV: 1,050,000.00 DTI:	38.002/4	0.000/70.000 1.113	Rate: 7.250% Page 29 days remaining	Est Closing Da	te: // www.WaltherLO	~ 0	Archived								
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» Order AVM		Lock Expiration Dr	o6/25/2025	5														
» Order Mortgage Insurance	1																	
» Order Fraud/Audit Services		Base Buy Rate			7.250 Bi	ase Sell Rate		Ba	ase Compariso	n Rate								
» Request HMDA Management		Total Rate Adjustm	nents		0.000 To	tal Rate Adjustments		Tot	al Rate Adjust	ments								
» Order Additional Services		Net Buy Rate	te		7.250 Ne	t Sell Rate		Ne	t Compariso	n Rate								
Show in Alpha Order		Starting Adjust Ra	ate															

LoanNEX PDF eFolder Placement: Record of Business and Lock Confirmation

- Record of Business is uploaded to the "Product and Pricing" folder
- Lock Ticket is uploaded to the "Lock Confirmation" folder

Encon	npass eFolder											- () X
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	LoanNex Files			All	Settlement Service	_P, AC, AE, CL, F	📃 New / Open	Received	05/27/25				
	Lock Confirmation			All	Settlement Service	_P, AC, AE, CL, F	New / Open	Received	05/27/25				
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Lock Confirmation

- Sample Lock Confirmation
- Uploaded to defined folder within the efolder

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» Or		Review	ed			ock Extension:		Rural Property	No			
» Or		Ready f	for UW		R	e-Lock Count:		Occupancy Type:	Primary			
» Or		Ready to	o Ship		6	ock Expiration:	6/25/2025	Prepayment Penalty:	N/A			
» Or					In	dex:		Property Type:	Single Family Residence			
» Or						argin:	N/A	Units:	1			
» Re						~	197 M					
» Or			178							Close		-
Sh		Leant mo			_	_				0.000		2
	(2) Learn more										Close	

- 1. Modifications
- 2. Extension Request

Select the link to go to the corresponding page in this document

Modifications: Update and Save Loan File

- Update the appropriate Loan Information in Encompass for the Modification Request
- Save the updated Loan Information
- Access LoanNEX through the Services Tab or Lock Icon

Encompass - Build 25.2.0.2 - https://TEBE11227	7418.ea.elliemae.net\$TEBE11227418 - andrewwaltherlo	3011227418		– 0 X
En pass View Loan Forms Verits	lools Services Help			
Home Pipeline Loan Trades Contact	ts Dashboard Reports			
a Borrowers Roger Rabbit	~ 🗹			Open Web View Search AllRegs 🍱 eRollder 🚽 🖶 🗶
123 First Street Austin, TX 78701	1st Loan #: TEST250502106 LTV: 63.333/63.33 Loan Amount: \$950,000.00 DTI: 34.970/38.08	/63.333 Rate: 7.250% Est Clo 29 days remaining	sing Date: // S: Andrew WatherLO V Archived	
Alerts & Messages Log A App Disclosure Requirements 05/30/24 • Consent Not Yet Received 05/27/25 Three-Dey Disclosure Requirement 05/27/25 • Lock confirmed by spartnerconne 05/27/25 • Send Initial Disclosures 05/30/25	Borrower Summary - Origination Unnocroporates Area Construction Method Transaction Details Lender Loan Program Conventional Fixed Closing Cost Loan Documentation Type Code (F) Full Documentation Purpose of Loan V Purchase Construction Constr		Pricing Service Partner Connect Partner Connect	
Forms Tools Services ** LoanNex - Custom ** Borrower Summary - Origination 1030 URLA - Lender	Cash-Out Refi Construction - Perm Construction - Perm Construction - Perm Construction - Perm Construction - Construction Conv Conv Conv Conv Conv Conv Conv Co	Secondary LoanNEX Qualifier - UAT Investment LoanNEX Amortization Ty Fixed Rate GPM - Rate	Partner Connect	
1003 URLA Part 1 1003 URLA Part 2 1003 URLA Part 3 1003 URLA Continuation Request for Transcript of Tax Transmittal Summary 2015 Temization Reg2 - LE Loan Estimate Page 1	Purchase Price 1,500,000.00 Down Payment 36.667 % 550,000.00 Loan Amount 950,000.00 950,000.00 950,000.00 Initial Advance 9" 9 9 Est Closing Date // 99 9 Borrower Est Closing Date // 99 99 Lock Description 05/27/2025 99 90 Lock Date 05/27/2025 99 90	Qual Rate UnDiscounted Rate Term Due in 360 mms 6,480 67 Total Monthly Payment 22,500.00	Submit Cancel	
Loan Estimate Page 2 Loan Estimate Page 3 Self-Engloyed Income 1084 Home Counseling Provider S Settlement Service Provider List Artifieted Business Arrangements	Lock Expires 06/25/2025 Last Rate Set Date // Rate Lock Disclosure Date // V Rate is Locked			

Modifications: Get Price for Modified Loan

- Click Modification
- Pricing reflected will be based on historical eligibility and pricing from the original lock date
- Updated Loan data will populate within the NEX App based on your changes in Encompass.

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	"9 Activity Log	
Lock Approved		
NEX ID: 23A-VJT A Locked	Details A Lock Ticket Modification	
Transaction Summary		
Product and Pricing Encompass - Build 25:2.0.2 - https://TEBE11227418.ea.elliemae.net\$TEBE11227418 - andreww	Requested On altherlo - 3011227418	– O ×
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Rate		
		🕤 Activity Log
Lock Approved NEX App	-	
NEX ID: 23A-YJT A Locked		🔊 Loan Version
Loan Type* Citizanshin* Income Doc* Set See		
First Lian v LIS Citizen v Full Doc	Purchase Priss Time nomeouver Occupancy Property Type	
Appraised Value* Purchase Price* First Lien Amount*	LTV Secondary Financing*	
\$ 1,500,000 \$ 1,500,000 \$ 950,000	63.33 % None	
State* County* Rural Property FICO* No FICO D	1* Months Reserves	
TX V Travis County V 774 33	3.08 % 106	
Mortgage Lates* Bankruptcy* Foreclosure*	Deed-in-Lieu* Short Sale* Escrows* Temporary Buydown*	
0x30x24 V None V None	V None V None V Yes V None V	
	Get Price	
Property Expenses * Liabilities *	Reserves - Household Size -	
3 22,500 3 1,387.5 3 700	3 634,720	
	Get Qualified Price	What is Qualified Price ?

Modifications: Request Modification

- Rate and Lock Period are filtered on original lock
- Select Modify button

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me Pipeline Loan Trades (Contacts Dashboard Re	eports							
Services									
Appraised Value *	Purchase Price*	First Lien Amount*	LTV 63.33 %	Secondary Financin	g*				
State* County*	Rural Property FICO	* No FICO D	[]*	Months Reserves					
TX 🗸 Travis Co	ounty V 774	3	8.08 %	106					
Mortgage Lates*	Bankruptcy*	Foreclosure*	Deed-in-Lieu*	Short Sale*	Escrows*	Temporary Buydown*			
0x30x24 V	None ~	None	✓ None	✓ None	✓ Yes ✓	None 🗸			
					Get Pric	e			
Income*	Property Expenses*	Liabilities*	Reserves*	Household S	Size*				
5 22,500	5 1,367.5	5 700	\$ 634,725						
					Get Qualified	Price			What is Qualified Price ?
Eligible Product	s	2016 End	O Va Singd						
Select all Fixed	5 Yr. ARM 7	Yr. ARM	U Yr. Fixed						
Amortizing Type	Lock Period Investor/Ler	nder F	rogram Show Best per l	nvestor/Lender					Reset Eligibility Q&A
Fully Am & IO V	30 V All 000 Price F	Admin Fee Points Exclude Fror	n Price 🗸 🏹	~					
Rate ↑≟ Lock Period 1	↓ . Price 2	Product		Investo	r/Lender Program		P&I PMT	Eligibility Q&A	Next Steps
7.250% 30 Days	100.125 \$1,187.50	30 Yr. Fixed		⊚ <u>∧</u>	LoanNEX Lending GOLD		\$6,480.67	\otimes	Modify
7.250% 30 Days	100.125 \$1,187.50	30 Yr. Fixed (10 Yr. IO)	Ю	⊚∆	LoanNEX Lending GOLD		\$5,739.58	\otimes	Modify

Modifications: Modification Request Submitted

- LoanNEX will show Modification Request
- No updates will be made to the Loan Summary until the Modification is Approved

eline Loan Trades	Contacts Dashboard Reports				
					5
Lock Approved	Modification Requested				
: 23A-YJT பி Req	uested		🛿 Scenario Details	Lock Ticket	
Transaction	Summary				
Product and Pr	ricing		Requested On		
	Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending
	Loan Type	First Lien		Users Full Name	Andrew WaltherLO
	Program Name	GOLD		Requested On	5/27/2025 12:00:00 PM
	Mortgage Product Description	30 Yr. Fixed	Approved on		
	Rate	7.250%		Company Name	
	Price	100.125		Users Full Name	
	Lock Period	30		Approved on	
ARM Margin a	nd Cap		Identifiers		
	Index, Margin			Originator Loan Number	TEST250502106
	FPA/Cap/Life			Universal Loan Identifier	
Lock Informati	on			Loan Number	
	Investor Name	LoanNEX Lending		Lock Number	
	Lock Date	5/27/2025 10:44:28 AM			
	Expiration Date	6/25/2025 11:59:00 PM		Borrower	Roger Rabbit
	Extension Days	0		Address	123 First Street, Austin, TX 78701
	Extension Count	0			
	Re-lock Count	0			
Lien Amounts	& Ratios				
	First Lien Amount	\$950,000.00			
	ITV	63.33 %			

Modifications: View Pricing Field Updates

- Secondary Lock Desk will receive email notification for Modification Request
- Login to Encompass and select the Loan from the Pipeline
- Review the Key Pricing Fields Alert

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Nncompass View Loan Forms Verit	s Tools Service	es Help							
Home Pipeline Loan Trades Con	tacts Dashboard	Reports							
8 Borrowers Roger Rabbit	~ 🗹				Open Web View Search AllRegs 🛄 aRolliar 🚽 🔒 🗶				
123 First Street Austin, TX 78701	111 Loan #: TES Loan Amount	T250502106 LTV: 63.333/63.333/63.333 : \$950,000.00 DT: 34.970/38.081	Rate: 7.250%	Est Closing Date: // S: Andrew WatherLO					
Alerts & Messages Log	Key Pricing Fi	elds			Clear Alert				
At App Disclosure Requirements 05/30/24	i –								
eConsent Not Yet Received 05/27/25	Alert Name Ke	ey Pricing Fields							
Three-Day Disclosure Requiremen 05/27/28 Usek confirmed by creatercome 05/27/28	Description T	he values in the highlighted field(s) below have chan	iged, requiring pricing to be re-evalua	ated.	\$				
Key Pricing Fields 05/27/25	Alert Date 05	5/27/2025							
Send Initial Disclosures U5/30/25									
	Trigger Fields				Go to Field				
	Field ID	Description	∀alue						
	2	Trans Details Total Loan Amt (w/ MIP/FF)	950,000.00						
	1821	Subject Property Est Value	1,500,000						
	356	Subject Property Appraised Value	1,500,000						
	14	Subject Property State	TX						
	13	Subject Property County	Travis						
	VASUMM.X23	VA Loan Summ Credit Score	774						
	4	Trans Details Term (Mos)	360						
	608	Trans Details Amort Type	Fixed						
	19	Trans Details Loan Purpose	Purchase						
	1172	Trans Details Loan Type	Conventional						
	CASASRN.X141	Freddie Mac Buydown Contributor							
	4645	Temporary Buydown							
	1269	Loan Info Buydown Rate 1							
a la contra	1613	Loan Info Buydown Term 1							
Forms Tools Services	1270	Loan Info Buydown Rate 2							
» Order Credit Report	1614	Loan Info Buydown Term 2							
> Access Lenders	1271	Loan Info Buydown Rate 3							
Access Lenders	1615	Loan Info Buydown Term 3							
» Search Product and Pricing	1272	Loan Info Buydown Rate 4							
» Request Underwriting	1616	Loan Info Buydown Term 4							
» Order Appraisal	1273	Loan Info Buydown Rate 5							
	1617	Loan Info Buydown Term 5							
» Order Flood Certification	1274	Loan Info Buydown Rate 6							
» Order Title & Closing	1618	Loan Info Buydown Term 6							
» Order Doc Preparation	4535	Loan Info Buydown Rate 1							
	4541	Loan Info Buydown Term 1							
» Register MERS	4536	Loan Info Buydown Rate 2							
» Order AVM	4542	Loan Info Buydown Term 2							
» Order Mortgage Insurance	4537	Loan Info Buydown Rate 3							
	4543	Loan Info Buydown Term 3							
» Order Fraud/Audit Services	4500	Linne Inde Drumberne Dete A							

					S Activity Log
Lock Approved	Modification Requested	Buy-Side Pricing	Sell-Side Pricing		
NEX ID: 23A-YJT CRequested		Scenario Details	Lock Ticket	0	View Changes Approve Deny A Lock Actions
Transaction Sumn	nary				
2]
Product and Pricing		Lock	Requested	- ^	LoanNEX Lending Andrew WaltherLO 5/27/2025 12:00:00 PM
	Price	100.250	100.125		
Input Details					
	First Lien Amount	\$900,000.00	\$950,000.00	0	
	LTV	60.00 %	63.33 %		
	CLTV	60.00 %	63.33 %		
	Combined Loan Amour	t \$900,000.00	\$950,000.00	0	
					1

Modifications: Approve/Deny Modification Request

- Transaction Summary shows Lock Approved
- If Deny is selected, lock will revert to the last Lock Approved action

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Lock Appr	oved	Modification Requested	Buy-Side Pricing	Sell-Side Pricing			
NEX ID: 23A-YJT	C Requested		C Scenario Details	Lock Ticket		View Changes Approve Deny	A Lock Actions
Transad	ction Sum	imary					
Product	t and Pricing			Requested On			
		Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending	
		Loan Type	First Lien		Users Full Name	Andrew WaltherLO	
		Program Name	GOLD		Requested On	5/27/2025 12:14:32 PM	
		Mortgage Product Description	30 Yr. Fixed	Approved on			
		Rate	7.250%		Company Name		
		Price	100.125		Users Full Name		
		Lock Period	30		Lock Requested		
ARM M	argin and Ca	ab		Identifiers	·		
		Index, Margin			Originator Loan Number	TEST250502106	
		FPA/Cap/Life			Universal Loan Identifier	1231230302100	
Lock In	formation				Loan Number		
		Investor Name	LoanNEX Lending		Lock Number		
		Lock Date	5/27/2025 10:44:28 AM				
		Expiration Date	6/25/2025 11:59:00 PM		Borrower	Roger Rabbit	
		Extension Days	0		Address	123 First Street, Austin, TX 78701	
		Extension Count	0				
		Re-lock Count	0				
Lien An	nounts & Ra	tios					
		First Lien Amount	\$950,000.00				
		LTV	63.33 %				
		CLTV	63.33 %				

Modifications: Approve Modification Complete

Transaction Summary shows Lock Approved tab with modified Loan information

ipeline Loan Trad	les Contacts Dashboard Reports				
					S Activit
Lock Approved	Buy-Side Pricing	Sell-Side Pricing			
D: 23А-YJT 🔒	Locked	Scenario Details		Void	Cancel Lock Extension 🗍 Funded 🔒 Lock Ac
Transactio	on Summary				
Product an	id Pricing		Requested On		
	Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending
	Loan Type	First Lien		Users Full Name	Andrew WaltherLO
	Program Name	GOLD		Requested On	5/27/2025 12:14:32 PM
	Mortgage Product Description	30 Yr. Fixed	Approved on		
	Rate	7.250%		Company Name	LoanNEX Lending
	Price	100.125		Users Full Name	LoanNEX Lending
	Lock Period	30		Approved on	5/27/2025 12:25:38 PM
ARM Marg	in and Cap		Identifiers		
	Index, Margin			Originator Loan Number	TEST250502106
	FPA/Cap/Life			Universal Loan Identifier	
Lock Inform	nation			Loan Number	
	Investor Name	LoanNEX Lending		Lock Number	
	Lock Date	5/27/2025 10:44:28 AM			
	Expiration Date	6/25/2025 11:59:00 PM		Borrower	Roger Rabbit
	Extension Days	0		Address	123 First Street, Austin, TX 78701
	Extension Count	0			
	Re-lock Count	0			
Lien Amou	nts & Ratios				
	First Lien Amount	\$950,000.00			
	LTV	63.33 %			
	CLTV	63.33 %			
Lunit Dat					

Extension Request

- Access LoanNEX from loan file
- Click on the Extension button
- Select Extension Days and Request Extension button

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me Pipeline Loan Trades C	Contacts Dashboard Reports					
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Lock Approved						
NEX ID: 23A-YJT	ed			Scenario Details Lock Ticket		Extension Modification
Transaction S	Summary					
Product and Pri	icing			Requested O	n	
Troduct and th	Investor Name	LoanNEX Len	odina		Company Name	LoanNEX Lending
	Loan Type	First Lien	lang		Users Full Name	Andrew WaltherLO
	Program Name	GOLD			Requested On	5/27/2025 12:14:32 PM
	Mortgage Product Description					
	Rate	Extension			×	LoopMEV Londing
	Price					LoanNEX Lending
	Lock Period	Extend 1	dave			5/27/2025 12:25:29 DM
ARM Margin ar	nd Cap	Exteria 1	days	- (1 - 1 - 1 -		J/21/2023 12.23.36 PW
	Index Margin	• Some	on days are not ava	allable		
	FPA/Cap/Life	Lindate 2	100 100	6	Request Extension	TES1250502106
Lock Informatio	on	opuate 3	100.100		Request Extension	
	Investor Name	LoanN 5	ng		Lock Number	
	Lock Date	5/27/2 6	4:28 AM			
	Expiration Date	6/25/2 7	9:00 PM		Borrower	Roger Rabbit
	Extension Days	0 10			Address	123 First Street, Austin, TX 78701
	Extension Count	0 13				
	Re-lock Count	0 15				
Lien Amounts 8	& Ratios	20				
	First Lien Amount	\$950.C ²⁵				
	LTV	63,33 (³⁰				
	CITU	(2.22.0)				

Extension Approval

- Secondary Lock Desk will receive email notification for Modification Request
- Login to Encompass and select the Loan from the Pipeline
- Access LoanNEX to View Changes and Approve request

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Services						
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Lock Approv	ved	Extension Requested	Sell-Side Pricing			
NEX ID: 23A-YJT	பி Requested		🕒 Scenario Details 🗍	D Lock Ticket		View Changes Approve Deny A Lock Actions
Transac	tion Sum	mary				
Product	and Pricing			Requested On		
		Investor Name	LoanNEX Lending		Company Name	LoanNEX Lending
		Loan Type	First Lien		Users Full Name	Andrew WaltherLO
		Program Name	GOLD		Requested On	5/27/2025 12:38:59 PM
		Mortgage Product Description	30 Yr. Fixed	Approved on		
		Rate	7.250%		Company Name	
		Price	99.925		Users Full Name	
		Lock Period	30		Lock Requested	
ARM Ma	irgin and Ca	р		Identifiers		
		ndex, Margin			Originator Loan Number	TEST250502106
		FPA/Cap/Life			Universal Loan Identifier	
Lock Info	ormation				Loan Number	
		nvestor Name	LoanNEX Lending	-	Lock Number	
		Lock Date	5/27/2025 10:44:28 AM			
		Expiration Date	7/05/2025 11:59:00 PM		Borrower	Roger Rabbit
		Extension Days	10		Address	123 First Street, Austin, TX 78701
		Extension Count	1			
		Re-lock Count	0			
Lien Amo	ounts & Rat	ios				
		First Lien Amount	\$950,000.00	-		
		LTV	63.33 %			
		CLTV	63,33 %			

1. Modify Lock Request (prior to Lock Confirmation)

2. Void Lock Action

Select the link to go to the corresponding page in this document

- 1. Access Loan Pipeline in Encompass
- 2. <u>Access LoanNEX through Encompass Services</u>
- 3. Complete Modify Lock Request
 - Enter Modify Lock Details
 - Select Approve Modification

Modify Lock Request

To modify the Lock Request, go to LoanNEX Qualifier in Services tab

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Home Pipeline Loan Trades Contac	ts Dashboard Reports			
Soger Rabbit	~ Z			Open Web View Search AllRegs 🛄 difdition 🔒 🖶 🗙
123 First Street Austin, TX 78701	1** Loan #: TEST250502108 LTV: 63.333/63.333/63.333 Loan Amount: \$950,000.00 DTI: 34.970/38.081	Rate: 7.250% Est Closing Date: //	erLO V Archived	
💶 Alerts & Messages 🛛 Log 💦	Secondary Registration / Snapshot List			
eConsent Not Yet Received 05/27/25	Lock / Request Snapshot			New Lock Extend Lock Cancel Lock
Three-Day Disclosure Requiremer 05/27/25	Status Req. Type Days Lock Expiration	n Date Requested On 🔻 Requested By Fulfill	ed On Fulfilled By Investor	Investor Delivery
Send Initial Disclosures 05/30/25	Requested Lock	5/27/2025 10:49:32 AM Andrew WatherLO		
		PRODUCT AND PRICING		×
		My Providers All Providers		
		Select a provider and click Submit.		
		LoanNEX Qualifier - Product and Pricing Service	Partner Connec Partner Connec	A Contraction of the second seco
		LoanNEX Qualifier - UAT	Partner Connec	t di
	Current Look Querent Loop Info Desistantian	Encompass Product and Pricing Service	More infi	2
	Current Loan into Registration	Mortech	More infi	<u>a</u>
	Lock Fulfiled View Current Loc	×		
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Forms Tools Services	Loan Program	Loan P		
» Order Credit Report	Dequest Type	Baguar		
» Access Lenders	Request type	Reque		
» Search Product and Pricing	Requested By	Reques		
» Request Underwriting	Rate Sheet ID	Rate S		
» Order Appraisal	Last Rate Set Date	Remove from My List	Submit Cancel	
» Order Flood Certification	Lock Date	Lock Date	Lock Date	
» Order Title & Closing	ONRP Lock Date EST	Lock # Days	Lock # Days	
» Order Doc Preparation	ONRP Lock Time EST	Lock Expiration Date	Lock Expiration Date	
>> Register MERS	ONRP Eligible Ves			
> Order AVM	Lock # Days			
Order Mortrage Insurance	Lock Expiration Date			
Order Braud/Audit Services				
Order FlaudiAudit Services				
Request HMDA management				
» Urder Additional Services	Base Buy Rate	Base Sell Rate	Base Comparison Rate	
Show in Alpha Order	Total Rate Adjustments	Total Rate Adjustments	Total Rate Adjustments	
				🔂 📴 05/27 10:49 Tuesday, 5/27/2025

Modify Lock Request

- Select Buy-Side Pricing tab, loan details will populate based on current Encompass data
- Update any data that needs to change, and Select Get Price

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Home Pipe	eline Loan Trades Co	ontacts Dashboard Reports		
Services		· ·		
	Lock Requested	Buy-Side Pricing	Sell-Side Pricing	
NEX ID	e: 23A-YJV 🗗 Requ	ested		S Loan Version C Lock Actions
	Loan Type* Citize	enship* Income Doc* self-Employ	ed Purpose* First Time Homebuyer Occupancy* Property Type*	
	Appraised Value *	Purchase Price* First Lien Amount*	ITV Secondary Einancian*	
	\$ 1,500,000	\$ 1,500,000 \$ 1,050,000	70 % None ~	
	State* County*	Rural Property FICO* No FICO DTI	* Months Reserves	
	TX 🗸 Travis Cou	unty 🗸 774 38.	18 % 106	
	Mortgage Lates*	Bankruptcy* Foreclosure*	Deed-in-Lieu* Short Sale* Escrows* Temporary Buydown*	
	0x30x24 ~	None v None	Vone V None V Yes V None V	
			Get Price	
	Income *	Property Expenses* Liabilities*	Reserves* Household Size*	
	\$ 22,500	\$ 1,387.5	\$ 834,725	
			Lock Requested Live Historical	
			Lock Requested Date: 5/27/2025 12:49:40 PM	
			Get Qualified Price	What is Qualified Price ?
	Eligible Products			
	Select all Fixed	15 Yr. Fixed 30 Yr. Fixed 40	Yr. Fixed	
	Select all Arm	5 Yr. ARM 7 Yr. ARM		
				Reset Eligibility Q&A
	Amortizing Type	Lock Period Investor/Lender Pro	gram	
	Fully Am & IO 🗸	30 V All V Al	· · · · ·	

Modify Lock Request

- Select Next Step "Approve & Modify" Select Approve Modification
- Validate pricing and Approve Modification

e coun mades o	Contacts Dashboard Repor	ts					
		30.00	70 100				
Nortgage Lates* 0x30x24 V	Bankruptcy* F	Foreclosure* Deed-in None v None	Modify Lock		×		
			Expiration Date	Rate:	Price:		
icome *	Property Expenses* L	iabilities* Reserve	6/25/2025	7.250	100.125		
\$ 22,500	\$ 1,387.5	\$ 700 \$ 834,7					
					Approve Modification		
				Lock Requested Date: 5/27/2025 12:49:40	PM		
				Get Qualified Price			What is Qualified Price ?
Eligible Product	5						
Select all Fixed	15 Yr. Fixed 30	9 Yr. Fixed 40 Yr. Fixed					
Select all Arm	5 Yr. ARM 7 Yr	. ARM					
							Reset Eligibility O&A
Amortizing Type	Lock Period Investor/Lende	r Program					Reset Engloshity Qark
Fully Am & IO V	30 V All	All	\sim				
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Rate ↑≞	↓ ₹					Eligibility	
Lock Period 1	Price 2	Product	Investor/	Lender Program	P&I PMT	Q&A	Next Steps
7.250%	100.125	20 Vr. Eived		LoanNEX Lending	\$7 162 95		Approva 8) Madify
	\$1,312.50	50 ft. Fixed		GOLD	φr, 102.83		Approve & Modily
30 Days							
30 Days 7.250%	100.125	30 Yr. Fixed IO		LoanNEX Lending	\$6.343.75	Cl.	

Void Lock Action

- LoanNEX Void Lock Action applies to the latest lock action on a loan file (i.e., only one lock action can be voided at a time)
- LoanNEX Void Lock Action functionality can be utilized by Lock Desk Users, on Lock Approved Loans, for the following Lock Actions:
 - Extensions
 - Approved Modifications
 - Backdating of Locks
 - Cancelling of Locks
- Important Notes:
 - Void initial Lock is not available in the Encompass Integration
 - Deny should be used to reject loans in a Requested status (i.e., do NOT use the Void function). This applies to the following statuses: Lock Requested, Extension Requested, Modification Requested.

Void: Access Loan Pipeline in Encompass

Go to the LoanNEX Qualifier Services and access LoanNEX to Void the last Approved Lock Action

Encompass - Build 25.2.0.2 - https://TEBE1122	27418.ea.elliemae.ne	et\$TEBE11227418 -	- andrewwal	lther - 30112274	18												_	o x
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🚰 123 First Street	1st Loan #: TEST2	50502109	LTV: 70.000	0/70.000/70.000	Rate:	7.375%	Est Closing D	ate: //										
Pflugerville, TX 78660	Loan Amount: 1	\$1,050,000.00	DTI: 38.398	8/41.509	3 🔁	3 days remaining	🙎 FS: And	rew WaltherLO 🗸 🗸	Archived									
🚺 Alerts & Messages 🛛 Log	Secondary Regi	istration / Snapsh	ot List															
Consent Not Yet Received 05/28/25	Lock / Request	Snapshot													New L	ock E	xtend Lock	Cancel Lock
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Order Flood Certification	Lock Date	05/29/	/2025		Look De	to	"	Lock Date										
Order Title & Closing	ONRP Lock Date	//		EST	Lock # [Days		Lock # Days	-			Ĩ.						
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» Register MERS	ONRP Eligible	Ye	S	20														
» Order AVM	Lock # Days			30														
Order Mortgage Insurance	Original Lock Exp	piration Date 06/27/	/2025															
Order Fraud/Audit Services	Days to Extend	5																
Provide HMDA Menagement	New Lock Expira	ation Date 07/02/	/2025															
Request HMDA Management	Price Adjustment	0.000																
Order Additional Services																		
Show in Alpha Order	Base Buy Rate			7.375	Base S	ell Rate		Base Compar	ison Rate			_						
	Total Rate Adjust	tments		0.000	Total Ra	te Adjustments		Total Rate Adj	ustments									_

Void: View Current Transaction Summary / Activity Log

- Go to the Lock Approved tab
 - View Locked details on Transaction Summary page
 - See past actions for this loan file by selecting the Activity Log

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		D Activit
Lock Approved	Activity Log	×
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Transaction Summary	Lock Modification Approved 5/29/2025 5:54:02 PM by:LoanNEX Lending LoanNEX Lending	
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Price Lock Period	Lock Modification Approved 5/29/2025 3:49:37 PM by:LoanNEX Lending LoanNEX Lending	VEX Lending VEX Lending 2025 10:45:26 AM
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Lock Information Investor Nam	Lock Approved b 5/29/2025 11:33:47 AM by:LoanNEX Lending LoanNEX Lending	
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	Loap was updated	

Void Lock Action

- After selecting the Void button
- Transaction Summary will show reverted lock actions (Ex: Extension Price and Days removed)
- Activity Log will show the Void for Approved Lock Extension

Lock Approved	Buy-Side Pricing	Sell-Side Pricing		
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Submit a Case to LoanNEX Support

- 1. Select the appropriate email address below:
 - Client Support / Configuration Settings: <u>support@loannex.com</u>
 - Eligibility & Pricing Inquiries: <u>investorsupport@loannex.com</u>
 - Sales: <u>sales@loannex.com</u>
 - General Inquiries: info@loannex.com
 - Billing Inquiries: <u>support@loannex.com</u>
- 2. Include Contact Information: Name, Company Name, Email, Telephone
- 3. Include a detailed description of your Case
- 4. A Case will be created, and the appropriate LoanNEX Team member notified
- 5. LoanNEX will respond within one business day to address your Case