



**LoanNEX Encompass Retail LO
Extension Request User Guide
June 5, 2025**

Access LoanNEX from loan file



Browser window: Encompass - Build 25.2.0.2 - https://TEBE11227418.ea.elliemae.net/TEBE11227418 - andrewwaltherlo - 3011227418

Navigation: Home | Pipeline | Loan | Trades | Contacts | Dashboard | Reports

Borrowers: Roger Rabbit

123 First Street, Austin, TX 78701

Loan #: TEST250502106 | LTV: 63.333/63.333/63.333 | Rate: 7.250% | Est Closing Date: // | 29 days remaining

Alerts & Messages Log:

- At App Disclosure Requirements 05/30/24
- eConsent Not Yet Received 05/27/25
- Three-Day Disclosure Requirement 05/27/25
- Lock confirmed by e-partnerconne 05/27/25
- Send Initial Disclosures 05/30/25

Borrower Summary - Origination

Transaction Details: Product and Pricing | Access Lenders

Loan Program: Conventional Fixed

Purpose of Loan: Purchase, Cash-Out Refi, No Cash-Out Refi

Property Will Be: Primary, Secondary, Investment

Loan Type: Conv, FHA, VA, USDA-RHS, Other -

Lien Position: First, Subordinate, Other -

Amortization Type: Fixed Rate, ARM -

Interest Only: [] mon

Note Rate: []

Qual Rate: []

UnDiscounted Rate: []

Term: []

Due in: 360 mms

Monthly Payment: 6,480.67

Total Monthly Payment: 7,868.17

Income (monthly): 22,500.00

Enforce County Loan Limit:

Loan Amount Rounding:

Purchase Price: 1,500,000.00

Down Payment: 36.667% (550,000.00)

Loan Amount: 950,000.00

Initial Advance: []

Est Closing Date: //

Borrower Est Closing Date: //

Rate Lock Description: []

Lock Date: 05/27/2025

of Days: 30

Lock Expires: 06/25/2025

Last Rate Set Date: //

Rate Lock Disclosure Date: //

Rate is Locked:

PRODUCT AND PRICING

My Providers | All Providers

Select a provider and click Submit.

| | |
|---|-----------------|
| LoanNEX Qualifier - Product and Pricing Service | Partner Connect |
| LoanNEX Qualifier - DEMO | Partner Connect |
| LoanNEX Qualifier - UAT | Partner Connect |
| LoanNEX | |

Remove from My List | Submit | Cancel

Extension Request



- Click on the Extension button
- Select Extension Days and Request Extension button

The screenshot shows the Encompass web application interface. At the top, there is a navigation bar with 'Home', 'Pipeline', 'Loan', 'Trades', 'Contacts', 'Dashboard', and 'Reports'. Below this, the 'Services' section is visible, with a 'Lock Approved' status. The main content area displays 'Transaction Summary' for 'NEX ID: 23A-YJT' which is 'Locked'. There are buttons for 'Scenario Details', 'Lock Ticket', 'Extension', and 'Modification'. The 'Extension' button is highlighted with a red box. Below the transaction summary, there are sections for 'Product and Pricing', 'ARM Margin and Cap', 'Lock Information', and 'Lien Amounts & Ratios'. A modal window titled 'Extension' is open in the center, showing a dropdown menu for 'Extend 1 days' (highlighted with a red box) and a 'Request Extension' button (also highlighted with a red box). The modal also includes a 'Cancel' button and a list of extension options.