



**LoanNEX & LauraMac Integration
User Guide**

October 2023

LoanNEX LauraMac: Table of Contents

Select the link to go directly to page

1. Seller User Workflows:

- [Submit Lock Request with Auto Approval](#)
- [Lock Extension Request with Auto Approval](#)
- [Modifications](#)

2. Buyer User Workflows

- [Modifications](#)

3. Buyer Admin User: [Login as Seller User](#)

Seller User: Lock Request with Auto Approval Steps

Seller User

1. Create & Register Loan in LauraMac
2. View Registered Loan
3. Price Loan and Access LoanNEX in LauraMac
4. Complete additional loan fields
5. Get Price
6. View eligible Product and Pricing Options
7. Lock Request
8. View Rate Lock History

Create and Register Loan

Seller User

- Select **Create a Loan** under **Loans** on the left toolbar
- Upload File or input relevant loan data
- Select **Create & Register Loan** button at the bottom of the page

Create & Register Loan

The screenshot displays the LauraMac web application interface for creating a loan. The sidebar on the left shows the navigation menu with 'Create a Loan' highlighted. The main content area is titled 'Create Loan' and contains the following sections:

- Commitment Type:** A dropdown menu set to 'Best Efforts'.
- Select Loan Creation Method:** A dropdown menu with 'Manual' selected and 'File Upload' as an alternative option.
- 1a. Personal Information:** A section containing input fields for:
 - Loan Number, ULI, and Agency Case # (Heading section)
 - Borrower 1 First Name, Borrower 1 Middle Name, and Borrower 1 Last Name
 - Borrower 1 Suffix, Borrower 2 First Name, and Borrower 2 Middle Name

View Registered Loans

Seller User

- Select **View Loans** under **Loans** on the left toolbar
- Select **Loans Registered** tab
- Select **Loan ID**

The screenshot displays the LauraMac Capital Markets Technology interface. On the left sidebar, the 'Loans' menu is expanded, and the 'View Loans' option is highlighted with a red box. The main content area shows a breadcrumb trail: Home > Loans > View Loans. Below this, there are tabs for 'Loans Created', 'Loans Registered' (highlighted with a red box), 'Loans in Pre-Purchase Review', 'Loans in Purchase Review', and 'Loans in Settlement'. A search bar is present above a table of registered loans. The table has columns for 'Loan ID', 'Last Name', and 'Status'. The first row, with Loan ID 'A111111200' (highlighted with a red box), is selected. The table contains the following data:

<input type="checkbox"/>	Loan ID	Last Name	Status
<input checked="" type="checkbox"/>	A111111200	Borrower	Registered
<input type="checkbox"/>	A111111199	Borrower	Registered
<input type="checkbox"/>	A111111195	109	Registered
<input type="checkbox"/>	A111111194	lock99	Registered

Access LoanNEX in LauraMac



- Select **Pricing** Tab
- Select **Price Loan** button

Summary Service Request(s) Pages Document Loan Report Findings Exception Request(s) **Pricing** File Upload(s) Bulletin Board

Pricing Data Lock History Loan/Lock Compare

[→ Price Loan](#)

Heading

Loan Number ULI Agency Case #

1a. Personal Information

Borrower 1 First Name Borrower 1 Middle Name Borrower 1 Last Name

Get Price


Seller User

- LoanNEX **Loan Pricing** page opens
- Complete additional loan fields
- Select **Get Price** button

Loan Pricing ✕

NEX App

NEX ID: 23A-UYY Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

 Save

Citizenship*	Income Doc*	Self-Employed <input type="checkbox"/>	Purpose*	First Time Homebuyer <input type="checkbox"/>	Occupancy*	Property Type*	State*	County*	Rural Property <input type="checkbox"/>
US Citizen <input type="text"/>	Full Doc <input type="text"/>		Purchase <input type="text"/>		Primary <input type="text"/>	SFR <input type="text"/>	MO <input type="text"/>	St. Louis County <input type="text"/>	
Appraised Value*	Purchase Price*	1st Lien Loan Amount*	LTV	Second Lien	FICO*	No FICO <input checked="" type="checkbox"/>			
\$ 1,400,000.00 <input type="text"/>	\$ 1,400,000.00 <input type="text"/>	\$ 615,000.00 <input type="text"/>	43.92 <input type="text"/>	\$ <input type="text"/>	<input type="text"/>				
Bankruptcy*	Foreclosure*	Deed-in-Lieu*	Short Sale*	Mortgage Lates*	DTI*	Months Reserves			
None <input type="text"/>	None <input type="text"/>	None <input type="text"/>	None <input type="text"/>	0X30X12 <input type="text"/>	30.00 <input type="text"/>	<input type="text"/>			

Get Price

View eligible Pricing and Lock Request



- Review eligible Product and Pricing Options
- Select **Lock Request** button

Eligible Products

Escrows / Impounds Admin Fee

Yes Exclude Fr...

Search Rate Target Price Lock P... Show Best program(s) Select Program Select Product

Rate P&I PMT ↑	Price Rebate ↑↓	Lock Period	Program	Product	Eligibility Q&A	Next Steps
10.000% \$5,397.06	102.550 \$15,682.50	90	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="T-Lock Request"/>
10.000% \$5,397.06	102.700 \$16,605.00	75	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="T-Lock Request"/>
10.000% \$5,397.06	102.850 \$17,527.50	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="T-Lock Request"/>
10.000% \$5,397.06	103.000 \$18,450.00	45	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="T-Lock Request"/>
10.000% \$5,397.06	103.150 \$19,372.50	30	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="T-Lock Request"/>

View Rate Lock History



- Lock Approved **Transaction Summary** tab opens
- View automated Lock **Approval** status and exit LoanNEX **Loan Pricing**
- View **Lock History** in LauraMac

Loan Pricing

Lock Approved | NEX App

NEX ID: 23A-UYV Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

Extension

Transaction Summary

Product and Pricing		Requested	
Investor Name	LauraMac QA	Company Name	Loan Test Seller
Program Name	LauraMac	Users Full Name	LockDesk5 Selleee
Mortgage Product	30 Yr. Fixed	Requested On	10/13/2023 6:14:47 PM
Rate	10 %	Approval	
Price	102.85	Company Name	LauraMac QA
Lock Period	60	Users Full Name	Automation
Escrow	Yes	Approved on	10/13/2023 6:14:48 PM
Expiration Date	12/13/2023	Identifiers	
Extension Days	0	Originator Loan Number	
Extension Count	0	Universal Loan Identifier	
Re-lock Count	0	Loan Number	
		Lock Number	

ARM Margin and Caps

Index, Margin
FPA /Cap/Life

Summary | Service Request(s) | Pages | Document | Loan Report | Findings | Exception Request(s) | **Pricing** | File Upload(s) | Bulletin Board

Pricing Data | **Lock History** | Loan/Lock Compare

Search

Rate Lock Confirmation

Rate Lock Data	Lock Date/Time	User	Rate Sheet Date/Time	Lock Action	Lock Status	Interest Rate	Rate Adjust	Base Price	LLPA
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Lock	Locked	10.0000	0.0	101.7	1.15

Seller User: Lock Extension Request with Auto Approval Steps

Seller User

1. View Registered Loan
2. Price Loan and Access LoanNEX in LauraMac
3. Input Extension Details and Request Extension with Auto Approval
4. View updated Expiration date and Extension and Rate Lock History

Access LoanNEX in LauraMac



- Select **View Loans** under **Loans** on the left toolbar
- Select **Loans Registered** tab and select appropriate loan
- Select **Pricing Tab**
- Select **Price Loan** button

Summary Service Request(s) Pages Document Loan Report Findings Exception Request(s) **Pricing** File Upload(s) Bulletin Board

Pricing Data Lock History Loan/Lock Compare

→ Price Loan

Heading -

Loan Number	ULI	Agency Case #
<input type="text"/>	<input type="text"/>	<input type="text"/>

1a. Personal Information -

Borrower 1 First Name	Borrower 1 Middle Name	Borrower 1 Last Name
<input type="text" value="Kelly"/>	<input type="text"/>	<input type="text" value="Borrower"/>

View Rate Lock History



- The LoanNEX **Loan Pricing** page opens
- Select **Extension** button
- Enter **Extend** days from the drop-down
- Select **Request Extension** button
- Extension and new Expiration are shown on the **Transaction Summary** tab
- View **Lock History** in LauraMac

The screenshot shows the 'Loan Pricing' window with tabs for 'Lock Approved' and 'NEX App'. The main content area displays 'Transaction Summary' with a table of loan details. A modal dialog titled 'Extension' is open, allowing the user to extend the lock by 10 days. The dialog shows the updated price as 102.650 and includes 'Cancel' and 'Request Extension' buttons.

Product and Pricing		Requested	
Investor Name	LauraMac QA	Company Name	Loan Test Seller
Program Name	LauraMac	Users Full Name	LockDesk5 Selleee
Mortgage Product		Created On	10/13/2023 6:14:47 PM
Rate		Company Name	LauraMac QA
Price		Full Name	Automation
Lock Period		Created on	10/13/2023 6:14:48 PM
Escrow		Operator Loan Number	
Expiration Date		Personal Loan Identifier	
Extension Days		Loan Number	
Extension Count		Lock Number	
Re-lock Count	0		

Extension dialog details:

- Extend: 10 days
- Updated Price: 102.650
- Buttons: Cancel, Request Extension

Input Extension Details



- The LoanNEX **Loan Pricing** page opens
- Select **Extension** button
- Enter **Extend** days from the drop-down
- Select **Request Extension** button

The screenshot shows the 'Loan Pricing' application window. At the top, there are tabs for 'Lock Approved' and 'NEX App'. Below the tabs, the loan details are displayed: 'NEX ID: 23A-UYV', 'Borrower: Kelly Borrower', and 'Address: 123 Borrower Lane, Saint Louis, MO 63105'. An 'Extension' button is highlighted with a red box. Below this is the 'Transaction Summary' section, which is divided into 'Product and Pricing' and 'Requested' columns. The 'Product and Pricing' column lists various loan attributes like Investor Name, Program Name, Mortgage Product, Rate, Price, Lock Period, Escrow, Expiration Date, Extension Days, Extension Count, and Re-lock Count. The 'Requested' column lists details like Company Name, Users Full Name, and dates. An 'Extension' dialog box is open in the center, showing 'Extend 10 days' with a dropdown arrow next to the number '10'. Below the dialog, the 'Updated Price' is shown as 102.650. There are 'Cancel' and 'Request Extension' buttons at the bottom of the dialog, with the 'Request Extension' button highlighted in red.

Product and Pricing		Requested	
Investor Name	LauraMac QA	Company Name	Loan Test Seller
Program Name	LauraMac	Users Full Name	LockDesk5 Selleee
Mortgage Product		Created On	10/13/2023 6:14:47 PM
Rate		Company Name	LauraMac QA
Price		Full Name	Automation
Lock Period		Created on	10/13/2023 6:14:48 PM
Escrow		Operator Loan Number	
Expiration Date		Personal Loan Identifier	
Extension Days		Loan Number	
Extension Count		Lock Number	
Re-lock Count	0		

View Rate Lock History



- View **Extension Days** and new **Expiration Date** and exit LoanNEX **Loan Pricing**
- View **Lock History** in LauraMac

Loan Pricing

Lock Approved NEX App

NEX ID: 23A-UYY Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

[Extension](#)

Transaction Summary

<p><u>Product and Pricing</u></p> <table border="0"> <tr><td>Investor Name</td><td>LauraMac QA</td></tr> <tr><td>Program Name</td><td>LauraMac</td></tr> <tr><td>Mortgage Product</td><td>30 Yr. Fixed</td></tr> <tr><td>Rate</td><td>10 %</td></tr> <tr><td>Price</td><td>102.65</td></tr> <tr><td>Lock Period</td><td>60</td></tr> <tr><td>Escrow</td><td>Yes</td></tr> <tr style="border: 2px solid red;"><td>Expiration Date</td><td>12/23/2023</td></tr> <tr style="border: 2px solid red;"><td>Extension Days</td><td>10</td></tr> <tr><td>Extension Count</td><td>1</td></tr> <tr><td>Re-lock Count</td><td>0</td></tr> </table> <p><u>ARM Margin and Caps</u></p> <table border="0"> <tr><td>Index, Margin</td><td></td></tr> <tr><td>FPA/Cap/Life</td><td></td></tr> </table>	Investor Name	LauraMac QA	Program Name	LauraMac	Mortgage Product	30 Yr. Fixed	Rate	10 %	Price	102.65	Lock Period	60	Escrow	Yes	Expiration Date	12/23/2023	Extension Days	10	Extension Count	1	Re-lock Count	0	Index, Margin		FPA/Cap/Life		<p><u>Requested</u></p> <table border="0"> <tr><td>Company Name</td><td>Loan Test Seller</td></tr> <tr><td>Users Full Name</td><td>LockDesk5 Selleee</td></tr> <tr><td>Requested On</td><td>10/13/2023 6:21:40 PM</td></tr> </table> <p><u>Approval</u></p> <table border="0"> <tr><td>Company Name</td><td>LauraMac QA</td></tr> <tr><td>Users Full Name</td><td>Automation</td></tr> <tr><td>Approved on</td><td>10/13/2023 6:21:40 PM</td></tr> </table> <p><u>Identifiers</u></p> <table border="0"> <tr><td>Originator Loan Number</td><td></td></tr> <tr><td>Universal Loan Identifier</td><td></td></tr> <tr><td>Loan Number</td><td></td></tr> <tr><td>Lock Number</td><td></td></tr> </table>	Company Name	Loan Test Seller	Users Full Name	LockDesk5 Selleee	Requested On	10/13/2023 6:21:40 PM	Company Name	LauraMac QA	Users Full Name	Automation	Approved on	10/13/2023 6:21:40 PM	Originator Loan Number		Universal Loan Identifier		Loan Number		Lock Number	
Investor Name	LauraMac QA																																														
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Universal Loan Identifier																																															
Loan Number																																															
Lock Number																																															

Summary	Service Request(s)	Pages	Document	Loan Report	Findings	Exception Request(s)	Pricing	File Upload(s)	Bulletin Board
Pricing Data	Lock History	Loan/Lock Compare							
Search <input type="text" value=""/>									
Rate Lock Confirmation									
Rate Lock Data	Lock Date/Time	User	Rate Sheet Date/Time	Lock Action	Lock Status	Interest Rate	Rate Adjust	Base Price	LLPA
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Lock	Locked	10.0000	0.0	101.7	1.15
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Extension	Locked	10.0000	0.0	101.7	0.95

Seller User: Modification Steps

Seller User

1. View Registered Loan
2. Enter modification in LauraMac
3. Price Loan and Access LoanNEX in LauraMac
4. View Eligible Products and Modify Loan
5. View Modification and Rate Lock History

Enter Modification in LauraMac and Access LoanNEX

Seller User

- Select **View Loans** under **Loans** on the left toolbar
- Select **Loans Registered** tab and select appropriate loan
- Select **Pricing Tab**
- Scroll to the appropriate field in the **Pricing Data** and enter the Modification
 - A green check will appear in the field to confirm Modification saved in LauraMac
- Scroll to top and select **Price Loan** button

Summary Service Request(s) Pages Document Loan Report Findings Exception Request(s) **Pricing** File Upload(s) Bulletin Board

Pricing Data Lock History Loan Information

Seller Loan ID

Borrower 1 First Name

Borrower 1 Suffix

Loan Purpose
Purchase x ▾

Amortization Type
Select ▾

Interest Rate
9% ✓

Agency Case #

Borrower 1 Last Name
Borrower

→ Price Loan

- The LoanNEX **Loan Pricing** page opens
- Select **NEX App** tab
- Select **Get Price** button

Loan Pricing

Lock Approved **NEX App**

NEX ID: 23A-UYU Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

Citizenship*	Income Doc*	Self-Employed <input type="checkbox"/>	Purpose*	First Time Homebuyer <input type="checkbox"/>	Occupancy*	Property Type*	State*	County*	Rural Property <input type="checkbox"/>
US Citizen	Full Doc		Purchase		Primary	SFR	MO	St. Louis County	

Appraised Value*	Purchase Price*	1st Lien Loan Amount*	LTV	Second Lien	FICO*	No FICO <input checked="" type="checkbox"/>
\$ 1,400,000.00	\$ 1,400,000.00	\$ 615,000.00	43.92 %	\$		

Bankruptcy*	Foreclosure*	Deed-in-Lieu*	Short Sale*	Mortgage Lates*	DTI*	Months Reserves
None	None	None	None	0X30X12	30.00 %	

Get Price

View Eligible Products and Modify Loan



- View Eligible Products
- Select **Modify** button

Eligible Products

Escrows / Impounds: Yes Admin Fee: Exclude Fr... View Ineligible Products

Search Rate: Target Price: Lock ...: Show Best program(s) Select Program: Select Product: Price Points

Rate P&I PMT ↑	Price Rebate ↑↓	Lock Period	Program	Product	Eligibility Q&A	Next Steps
10.000% \$5,397.06	102.650 \$16,297.50	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="Modify"/>
10.125% \$5,453.95	102.900 \$17,835.00	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="Modify"/>
10.250% \$5,511.02	103.150 \$19,372.50	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="Modify"/>
10.375% \$5,568.25	103.400 \$20,910.00	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="Modify"/>
10.500% \$5,625.64	103.650 \$22,447.50	60	LauraMac QA LauraMac	30 Yr. Fixed		<input type="button" value="Modify"/>
10.625% \$5,683.20	103.900 \$23,985.00	60	LauraMac QA LauraMac	30 Yr. Fixed		<input style="border: 2px solid red;" type="button" value="Modify"/>

View Modification and Rate Lock History



- View Modification details in **Transaction Summary** and exit LoanNEX **Loan Pricing**
- View **Lock History** in LauraMac

Loan Pricing ✕

Extension

Transaction Summary

Product and Pricing

Investor Name	LauraMac QA
Program Name	LauraMac
Mortgage Product	30 Yr. Fixed
Rate	9 %
Price	100.65
Lock Period	60
Escrow	Yes
Expiration Date	12/23/2023
Extension Days	10
Extension Count	1
Re-lock Count	0

Requested

Company Name	Loan Test Seller
Users Full Name	LockDesk5 Selleee
Requested On	10/18/2023 1:31:44 PM

Approval

Company Name	LauraMac QA
Users Full Name	Automation
Approved on	10/18/2023 1:31:45 PM

Identifiers

Originator Loan Number	
Universal Loan Identifier	

Summary Service Request(s) Pages Document Loan Report Findings Exception Request(s) Pricing File Upload(s) Bulletin Board									
Pricing Data		<input checked="" type="radio"/> Lock History	Loan/Lock Compare						Rate Lock Confirmation
Search <input type="text"/> Q									
Rate Lock Data	Lock Date/Time	User	Rate Sheet Date/Time	Lock Action	Lock Status	Interest Rate	Rate Adjust	Base P	
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Lock	Locked	10.0000	0.0	101.7	
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Extension	Locked	10.0000	0.0	101.7	
	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Modification	Locked	9.0000	0.0	99.7	

Buyer User: Modification Steps

Buyer User

1. View Registered Loan
2. Enter modification in LauraMac
3. Price Loan and Access LoanNEX in LauraMac
4. View Eligible Products and Modify Loan
5. View Modification and Rate Lock History

Enter Modification in LauraMac and Access LoanNEX

Buyer User

- Select **View Loans** under **Loans** on the left toolbar
- Select **Loans Registered** tab and select appropriate loan
- Select **Pricing Tab**
- Scroll to the appropriate field in the **Pricing Data** and enter the Modification
 - A green check will appear in the field to confirm Modification saved in LauraMac
- Scroll to top and select **Price Loan** button

The screenshot displays the LauraMac interface for entering a modification. The top navigation bar includes tabs for Summary, Service Request(s), Pages, Document, Loan Report, Findings, Exception Request(s), **Pricing**, File Upload(s), and Bulletin Board. The 'Pricing Data' tab is active, showing a modal for 'Loan Information'. The modal contains the following fields:

- Seller Loan ID
- Borrower 1 First Name
- Borrower 1 Suffix
- Loan Purpose: Purchase
- Amortization Type: Select
- Interest Rate: 9.125%** (highlighted with a red box and a green checkmark)

In the background, the 'Pricing Data' section is visible, with a 'Price Loan' button highlighted in a red box. A blue arrow points from the 'Pricing Data' tab to the 'Loan Information' modal.

- The LoanNEX Loan Pricing page opens
- Select **Buy-Side Pricing** tab
- Select **Get Price** button

Loan Pricing

Lock Approved **Buy-Side Pricing**

NEX ID: 23A-UYY Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

Citizenship*	Income Doc*	Self-Employed <input type="checkbox"/>	Purpose*	First Time Homebuyer <input type="checkbox"/>	Occupancy*	Property Type*	State*	County*	Rural Property <input type="checkbox"/>
US Citizen	Full Doc		Purchase		Primary	SFR	MO	St. Louis County	

Appraised Value*	Purchase Price*	1st Lien Loan Amount*	LTV	Second Lien	FICO*	No FICO <input checked="" type="checkbox"/>
\$ 1,400,000.00	\$ 1,400,000.00	\$ 615,000.00	43.92	% \$		

Bankruptcy*	Foreclosure*	Deed-in-Lieu*	Short Sale*	Mortgage Lates*	DTI*	Months Reserves
None	None	None	None	0X30X12	30.00	%

Get Price

View Eligible Products and Modify Loan



- View Eligible Products
- Select **Approve & Modify** button

Loan Pricing ×

Eligible Products

Escrows / Impounds: Yes Admin Fee: Exclude Fr... View Ineligible Products

Search Rate: Target Price: Lock ...: Show Best program(s) Select Program: Select Product: Price Points

Rate P&I PMT [↑] _≡	Price Rebate [↑] _↓	Lock Period	Program	Product	Eligibility Q&A	Next Steps
9.125% \$5,003.84	101.200 \$7,380.00	30	LauraMac QA LauraMac	30 Yr. Fixed		Approve & Modify
9.125% \$5,003.84	100.600 \$3,690.00	90	LauraMac QA LauraMac	30 Yr. Fixed		Approve & Modify
9.125% \$5,003.84	100.750 \$4,612.50	75	LauraMac QA LauraMac	30 Yr. Fixed		Approve & Modify
9.125% \$5,003.84	100.900 \$5,535.00	60	LauraMac QA LauraMac	30 Yr. Fixed		Approve & Modify

Review Modify Lock Details and Approve Modification

Buyer User

- Review the Modification details on the Modify Lock screen
 - Ability to submit additional Adjustments
- Select **Approve Modification** button

Modify Lock ✕

Rate: 9.125 **Price:** 101.200

Adjustment Types	Rate Adjustment	Price Adjustments	Description
<input type="text" value="select"/> ▼	<input type="text" value="+ adjustment"/>	<input type="text" value="+ adjustment"/>	<input type="text" value="LLPA adjustment"/> ⊕

Final Rate/Price **9.125** **101.200**

Expiration Date *

Approve Modification

View Modification and Rate Lock History



- View Modification details in **Transaction Summary** and exit LoanNEX **Loan Pricing**
- View **Lock History** in LauraMac

Loan Pricing
✕

Lock Approved
Buy-Side Pricing

NEX ID: 23A-UYY Borrower: Kelly Borrower Address: 123 Borrower Lane, Saint Louis, MO 63105

Cancel Lock
Extension

Transaction Summary

Product and Pricing

Investor Name	LauraMac QA
Program Name	LauraMac
Mortgage Product	30 Yr. Fixed
Rate	9.125 %
Price	101.2
Lock Period	30
Escrow	Yes
Expiration Date	12/23/2023

Requested

Company Name	Loan Test Seller
Users Full Name	LockDesk5 Selleee
Requested On	10/18/2023 1:31:44 PM

Approval

Company Name	LauraMac QA
Users Full Name	QA LauraMac
Approved on	10/18/2023 1:51:31 PM

Identifiers

Summary Workflow(s) Tasks Tape Pages Document Loan Report Findings Pricing File Upload(s) Bulletin Board True Data Logs									
Pricing Data Lock History Loan/Lock Compare									
<input style="width: 90%; border: none; border-bottom: 1px solid #ccc;" type="text"/> Q									
Rate Lock Data	Lock Date/Time	User	Rate Sheet Date/Time	Lock Action	Lock Status	Interest Rate	Rate Adjust	Base Price	
👁	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Lock	Locked	10.0000	0.0	101.7	
👁	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Extension	Locked	10.0000	0.0	101.7	
👁	10/13/2023 04:14 PM PDT	LockDesk5 Selleee	06/20/2023 10:50 AM PDT	Modification	Locked	9.0000	0.0	99.7	
👁	10/13/2023 04:14 PM PDT	QA LauraMac	06/20/2023 10:50 AM PDT	Modification	Locked	9.1250	0.0	100.25	

Buyer User: Login as Seller User Steps

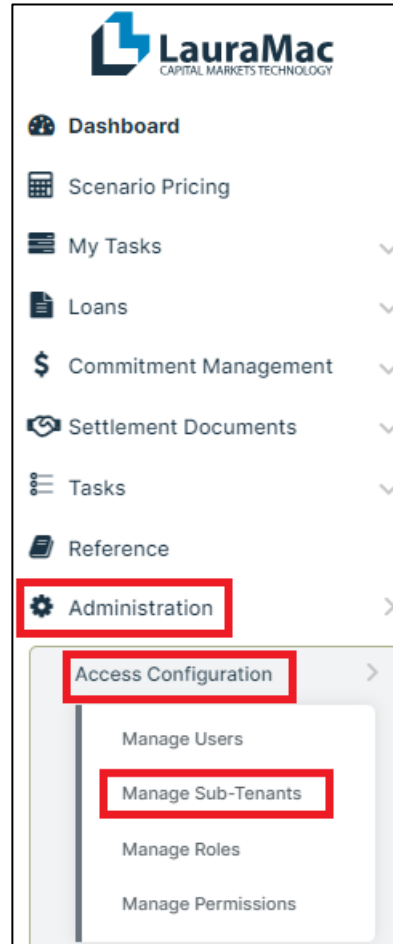
Buyer User

1. Access the Manage Sub-Tenants section from Administration
2. Select the Login icon for the appropriate Sub-Tenant Account
3. Confirm Login as Sub-Tenant
4. Take appropriate action in Sub-Tenant account
5. Logout of Sub-Tenant account

Access Manage Sub-Tenants


Buyer User

- Select **Administration** on the left toolbar
- Select **Manage Sub-Tenants** under **Access Configuration**
























Login as Sub-Tenant

Buyer User

- Select the **Login** icon 
- Select the **Login As Sub-Tenant** button
- Complete appropriate action in Sub-Tenant Account
- You must logout of the Sub-Tenant Account and login to your LauraMac Administrator account

Home Administration Manage Sub-Tenant

Search Q Add Sub-Tenant

Act...	Non-User S...	Login	Actions	Sub-Tenant Name	Address	Personas	Primary Contact	Primary Email	Primary Phone
<input type="checkbox"/>	No			 lauramac	vij,chis,AL,52555	1 Persona(s)	lauramca testing	las@gmail.com	(555) 555-5555
<input type="checkbox"/>	No			 Sprint47	HYD,HSBC,AL,90300	1 Persona(s)	Sprint47 Regression	sprint47@uat.regression	(111) 111-1111
<input type="checkbox"/>	No			 Seller DC	123 Company Address,City,	1 Persona(s)	Durgesh Chandwani	dc@seller.com	(999) 999-9999
<input type="checkbox"/>	No			 SP46ProdReg	California,AZ,AL,68756	1 Persona(s)	SP46Prod Reg	SP46ProdReg@lauramac....	(678) 798-7987
<input type="checkbox"/>	No			 SP45UATReg	California,AZ,AL,68756	1 Persona(s)	SP45 UATREG	SP45UATREG@lauramac....	(454) 676-8786
<input type="checkbox"/>	No			 Multi	Multi@p1.com,CA,AR,12312	2 Persona(s)	Multi Persona	Multi@p1.com	(123) 232-1321
<input type="checkbox"/>	No			 LoanNex12	999777777,CA,CA,11111	1 Persona(s)	LoanNex Seller	loannexrwt@lmrwt.com	(999) 999-9999

Login As Sub-Tenant ✕

You will be logged out from your current login and logged in as loannexrwt@lmrwt.com tenant.

Are you sure?